

MARKET ANALYSIS RESULTS & EXPERIENCE - GREATER DUBLIN AREA

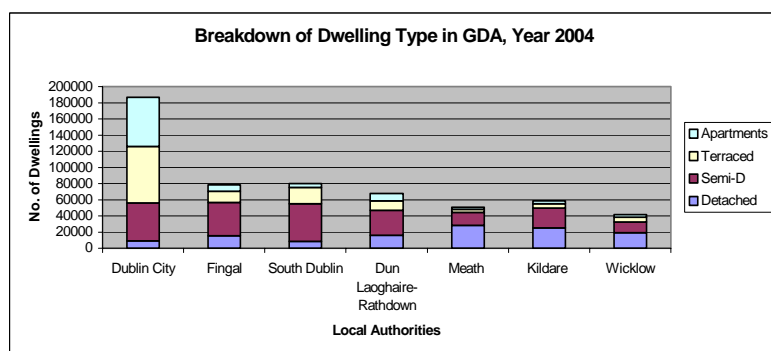
The Greater Dublin Area (GDA) is located on the east/east midlands of Ireland. GDA includes County Dublin and its 3 neighbouring counties Meath, Wicklow and Kildare. Dublin comprises of 4 Local Authority areas: Dublin City Council, Fingal County Council, South Dublin County Council and Dun Laoghaire Rathdown County Council. The population of the GDA is approximately 1.4 million and the area coverage is 6,982 km².

A market analysis of all buildings concerned by the EPBD was carried out.

Residential Sector

In the Greater Dublin Area there are **577,538** residential buildings (single family houses & apartments).

There are **91,529** apartments in the GDA



It is estimated that annual sales and rental transactions of residential buildings in the GDA will require 62,700 energy certificates and approx. 230 estimated experts.

Public Buildings Sector

The definition of Public Buildings is based on Article 7.3 of the Directive 2002/91/EC:

“Buildings....occupied by public authorities and by institutions providing public services to a large number of persons and therefore frequently visited these persons”

There are **76,312** Public and Commercial buildings in the Greater Dublin Area.

It is estimated that annual sales and rental transactions of public and commercial buildings in the GDA will require approx. 12,591 energy certificates and approx. approx. 181 estimated experts.