

  
LandesEnergieVerein Steiermark

## **Progress with WP1**

Market analysis results/problems and effect on the project

Report at 2<sup>nd</sup> meeting Dublin 26<sup>th</sup> September

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## **Market analysis**

Problem: to estimate needed number of experts

- No time schedule existed for implementation on national level
- In the meantime:  
Austria will use possibility of delay on 4th January 2006 only new buildings for existing buildings 2009

Draft National law:  
Building-Energy-Certificate-Submission-Law

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## **Market analysis**

Workshop with local actors

- Association of tenants / of tenants protection
- Consumer protection board
- Chamber of commerce – real estate business – engineers
- Association of Cities and Town / of municipalities
- Housing company Rottenmanner
- Styrian real estate management

Discussed 18 questions

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### Results of WS



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- How much will energy-category influence
  - renting about 25 %
  - buying about 5 %
- Info-campaigne about difference between calculation and real consumption (behavior) is needed
- CO2 equivalent NOT needed (lead to tax ?)
- Problem: difference between sellings within one building (not communicate ?)
- Recommendations priorities important
- public certificate ONLY new and good buildings



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### Results needed experts



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Additional period to apply fully 3 years  
 2006: experts for new buildings (fulltime)  
 500 Public buildings

Single family houses	2870	½ day	6
houses with 3 to 10 dwellings	240	1 day	1
houses with more than 11 dwellings	70	2 days	1
non residencial buildigs	500	2 days	4

500 public buildings

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### Results needed experts



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experts for selling and renting (fulltime)

Single family houses	5000	½ day	10
houses with 3 to 10 dwellings	10500	1 day	42
houses with more than 11 dwellings	8100	2 days	65
non residencial buildigs	8800	2 days	88

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